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Services & Fees

How our fees work: Unlike many firms we do not charge by the hour or by the form. We provided upfront pricing which means you will know and agree to our fee prior to us beginning any work. Once we have all or at least all material information required to prepare the return or project we determine our fee

based on your unique tax and accounting needs. Fees comes down to the time it will take us to prepare, review and finalize the return or project based on the complexity of the services needed. We ask for 50% of the fee prior to beginning any work and the balance when we provided you with a draft. We DO NOT offer refund anticipation loans.

Pricing subject to change, adjusted to meet individual client's unique needs and discounted when multiple services utilized. We work with all clients to determine how we can work together to meet their tax and accounting needs at a price they can afford. Fees are determined and agreed upon once ALL information is received and prior to beginning any work. Tax preparation fees do not include audit support.

50% OF FEE IS DUE PRIOR TO WORK BEGINNING.

BALANCE IS DUE WHEN DRAFT IS PROVIDED. FINAL COPY AND E-FILING WILL NOT BE PROVIDED UNTIL BALANCE IS PAID.

Personal Federal Income Tax Preparation incl State Income Tax & Property/Rental Refund Minimum Fee is \$100

1040 return and related statements, including cost of e-filing or mailing (does not include audit support)

Personal Federal Income Tax Preparation with Schedule C or E (Business or Rental) Minimum Fee is \$200

1040 return and related statements, including cost of e-filing or mailing (does not include audit support)

Personal Federal AMENDED Income Tax Preparation Minimum fee is \$100

Amended 1040 return and related statements, including cost of mailing (does not include audit support)

Business Federal Income Tax Preparation incl State Income Tax Minimum fee \$200

1120, 1120s, 1065 and all related forms, including cost of e-filing or mailing (does not include audit support)

Tax Exempt Federal Return Preparation Minimum Fee \$200

Form 990's and all related forms, including cost of e-filing or mailing (does not include audit support)

Sales Tax Return Preparation \$40 per filing

Per state, per filing (does not include audit support)

Annual Federal 1099 Filing Preparation – Minimum \$30

Filings for Up to 5 Contractors – (\$5 each additional contractor) (does not include audit support)

NOTE: these fees do not include bookkeeping services. There are additional fees for maintaining clients QuickBooks, importing bank transaction, preparing bank reconciliations, going through bank statements, sorting numerous documents and receipts in order to prepare the financial statements (Income Statement & Balance Sheet). This is required to prepare complete and accurate tax returns for businesses. This additional will be separately stated. We provide tax basis bookkeeping & payroll services in house.